

THIBAUT THIERRY

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EDUCATION

Montpellier Business School

Masters of Business specialized in Accounting, Finance, and Auditing

July 2022

Bachelors of Science; Business

CCI Sud Formation

Associate Degree in banking and insurance

Montpellier, France
August 2019 -

Montpellier, France
September 2017 - August 2019

WORK EXPERIENCE

LCL; Le Crédit Lyonnais

Small Business Advisor

Montpellier, France

October 2021 - Present

- Supported and advised clients with loan/insurance opportunities and thoroughly answered all questions
- Worked on retainer for other customer relation agents when they are out of office
- Set and attained annual and month by month business goals pertaining to my position

Caisse d'épargne

Small Business Advisor

Mauguio, France

September 2020 – May 2021

- Worked closely with small business owners a got to know their commercial lending needs
- Worked with a senior small business advisor and apprenticed with them
- Routinely made appointments with customers to build positive business relationships

Caisse d'épargne

Financial Advisor/Personal Banker

Montpellier, France

September 2019 – August 2020

- Handle check and cash transactions on the teller line (6 months)
- Took care of customers' basic retail needs in the lobby such as withdrawals and opposing cards
- Took appointments and personally advised customers on a wide range of financial positions
- Managed portfolios for 250 clients

La Banque Postale

Financial Advisor

Montpellier, France

August 2017 – July 2019

- Worked with customer service to solve banking issues with our clients (Inbound/Outbound calls)
- Curated and presented to other financial advisors the banking news monthly
- Advised new products and practices that should be available to new incoming advisors

McDonald's

Polyvalent employee

Montpellier, France

January 2016 – March 2017

- Took orders at the cashiers position and prepared food in the kitchen
 - Worked under the store manager creating a safe and efficient work environment
 - Long work hours and detail oriented skills acquired throughout the training process
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Personal Information

- French Citizen
 - French, English, and Spanish speaking
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Skills

TOEIC Test 890 points | French writing certificate | Market knowledge